

Stand-up Pouches 2015 to 2019





Global Markets, Economics, Environmental Impact, Technology, and Participants

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Stand-up Pouches - 2015 to 2019 is the **sixth** global study of the stand-up pouch industry conducted by Allied Development Corp. This 500+ page report is the definitive study of this growing industry that generated 58.4 billion pouches in 2014.

The market information in "Stand-up Pouches" provides an up-to-date assessment of the stand-up pouch market including market drivers, consumption volumes, consumption values, market trends, competitive products and a quantitative forecast for each of the many market segmentations.

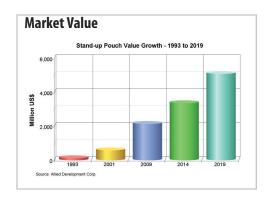
The Economic and Environmental section provides quantitative analyses of both economic and environmental impact for competing package types. Specifically, the analysis compares a stand-up pouch, tray, and glass jar used to package baby food.

The Technology section provides an assessment of stand-up pouch designs, materials, production methods, and emerging technology. The Profiles section includes stand-up pouch manufacturers and suppliers of equipment systems.

What sets this study apart?

- > the detailed market segment analysis and the insights they provide
- > the quantitative Economic and Environmental analyses completed on Allied Development's SavvyPack® System
- > the accurate profiles of industry participants
- > the identification and illustration of emerging technologies
- > Allied Development's 20+ years of research in this specific market

Table of Contents



Sample Pages

D. Implications for stand-up pouches It is an understatement to say that retailers and consumer product companies carefully plan the best retail display of their products. There are many variables in this decision making process, but it is almost always true that they want to prominently ridiply the from panel of any package. For bags and pouches, this means the pouch must stand up on the left of provide the best display. The fact that stand-up pouches stand up on their own is one of the main benefits that stand-up pouches provide. Micromax, a consumer electronics company headquantered in India, has chosen to market their ply hand basic mobile phone in a metallized sand-up pouch with a reclosable appice. Figure 37 shows the package which contains the phone, change, and outhulk. The pouch was designed so that it could be either hung on a rack or stood on a shelf. Figure 37 Mable Phone in Stand-up Pouch Standard Pouch Standard Pouch Standard Pouch Mat Commenter of

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Learn About:

- > The future of the stand-up pouch industry with detailed segment forecasts to 2019
- > In-depth analysis of emerging trends, market conditions, and market drivers
- > Current consumption volumes with projections to 2019
- > The latest technology developments and the opportunities they afford

Who Should Buy This Study:

- > Stand-up Pouch Converters
- > Raw Material Suppliers
- > Equipment and Machinery Suppliers
- > Brand Owners
- > Industry Analysts

What is included:

- > Detailed analysis of the trends and drivers of this unique and challenging market with volume forecasts to 2019
- > More than 540 pages of detailed data not available anywhere else
- > Details of market opportunities and forecasts broken down by end-use segments and six (6) geographic regions

Market Matrix:

Global Stand-up Pouches Volume (by end-

Global Stand-up Pouches Value (in US Dollars) **Global Volume for solid food**

- Applesauce
- Baby food
- Confectionery
- Dairy
- Dried food
- Dry mixes
- Frozen food
- Prepared drinks
- Retorted food
- Snacks
- Other

Global Value for solid food Global Volume for liquid food

- Alcoholic drinks
- Aseptically packaged liquid food
- Fruit flavored drinks
- Sports and energy drinks
- Other

Global Value for liquid food **Global Volume for Pet Food**

- Dry pet food
- Moist pet food
- Pet treats

Global Value for Pet Food Global Volume for Non-food

- Agri-chem (agricultural chemicals)

- Detergents
- Health and beauty
- Motor lubricants
- Other

Global Value for Non-food Global Volume by Geographic Region

- China
- Europe
- Japan
- North America
- Rest of the World (ROW)

Global Value by Geographic Region Volume in Asia by End-use

- Food
- Liquid Food
- Pet food
- Non-food

Volume in China by End-use Volume in Europe by End-use Volume in Japan by End-use

Volume in North America by End-use

Volume in ROW by End-use

Global Volume for Retorted Stand-up Pouches

Global Volume by Pouch Design Global Volume for Zippers by End-use

Global Volume for Spouts by End-use Global Volume by Method of Manufacture

FoodService

Additional Allied Development Capabilities

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Pet Food in Pouch vs Tray - USA

value chain and lifecycle analyses of pet food packages in USA

Beer in PET vs. Glass Bottles - EU,USA, or China value chain and lifecycle analyses of beer packages in Europe

Microwaveable Soup in Pouch vs

value chain and lifecycle analyses of soup packages in USA

Olive Oil in PET vs Glass Bottles - USA

value chain and lifecycle analyses of olive oil packages in USA

a global analysis of the Polyethylene Bottle industry

a detailed study of the packaging industry in India.

MARKET RESEARCH AND TECHNOLOGY STUDIES:

a global study of the transparent oxide-coated films

a global study of the pharmaceutical blister packaging

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industry focused on packaging.

U.S. Microwaveable Packaging

an in-depth study of the U.S. microwaveable packaging industry

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an in-depth global study of the stick pouch industry.

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an in-depth study of retort pouches including volumes, values, trends, emerging competitive products, technologies, and economics.

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a global study of the biopolymer industry focusing on the packaging industry



Allied Development's SavvyPack® Packaging Analytical Service is the industry standard for economic and environmental analysis of packaging.

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