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Medical Device Packaging 2017 to 2021

Global Technologies, Markets, and Opportunities

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Medical Device Packaging to 2021 is a global study that connects trends in global macroeconomics, demographics, healthcare spending, and spending on medical devices to spending on medical device packaging. With global healthcare spending of \$10.7 trillion and global spending on medical devices of \$512 billion, the medical device packaging market will reach \$5.4 billion by 2021.

In addition to value, Medical Device Packaging provides a complete analysis of volume measured in area for a full compliment of market segmentations. It outlines fast growing market end-use segments such as catheters and orthopedics. It explains the trends and provides a quantitative forecast for all of the sterilization techniques used for medical devices, and it examines the corresponding packaging implications. In addition to end-use segments and sterilization methods, the study breaks down the global industry by geographic region, materials, package type, level of automation, and other characteristics.

The Profiles section includes analyses of the key packaging producers, paper and non-woven suppliers, and equipment suppliers.

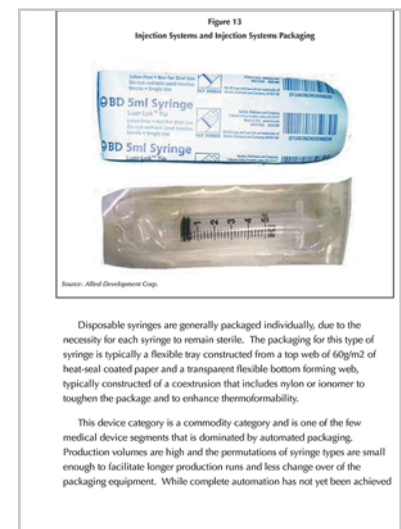
What sets this study apart?

- > the detailed market segment analyses and the insights they provide
- > the analysis of packaging purchases by application and buying company
- > the accurate profiles of industry participants
- > the identification and illustration of emerging technologies
- > Allied Development's 20+ years of research in this market

Packaging Values



Sample Pages





Medical Device Packaging

2017 to 2021

Global Technology, Markets, and Opportunities

Learn About:

- > The future of Medical Device Packaging with detailed segment forecasts to 2021
- > In-depth analysis of emerging trends, market conditions, and market drivers
- > Current consumption volumes and values with projections to 2021.
- > The latest technology developments and the opportunities they afford

Written for Decision Makers:

- > Converters
- > Raw Material Suppliers
- > Equipment and Machinery Suppliers
- > Brand Owners
- > Industry Analysts

What is included:

- > Detailed analysis of the trends and drivers of this unique and challenging market
- > Volume and value forecasts to 2021
- > More than 350 pages of detailed data not available anywhere else
- > Details of market opportunities and forecasts broken down by segment, product type, and end-use sector

Market Matrix:

Primary Packaging Volume by End-use (measured in square meters)

- Catheters
- Drapes
- Electro-mechanical devices
- Gloves
- Injection systems
- Minimally-invasive devices
- Orthopedic devices
- Sutures
- Tubing
- Wound care
- In-hospital packaging
- Other (kits)

Primary Packaging Value by End-use (measured in US\$)

Primary Packaging Volume by Package Type

- Pouches and bags
- Header bags
- Lidding
- Bottom web
- Rigid trays
- Other

Primary Packaging Value by Package Type

Primary Packaging Volume by Material Type

- Paper
- Non-woven
- Polymer
- High-barrier
- Other

Primary Packaging Value by Material Type Primary Packaging Volume by Geographic Region

- Asia
- China
- Europe
- Japan
- North America
- ROW

Medical Device Volume by Sterilization Method (measured in units)

- EtO
- Gamma
- Electron-beam
- Heat
- Other

Medical Device Volume by Level of Automation Insert, Secondary, and Tertiary Packaging Volume and Value

- by Material Type
- by Package Type

Additional Allied Development Capabilities

A Few of Allied Development Studies include:

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BRAND ACTION™ SERIES

Beer Packaging

provides a global assessment of the market with a variety of segmentations on a country by country basis.

Wine Packaging

provides a global assessment of the market with a variety of segmentations on a country by country basis.

MARKET AND TECHNOLOGY STUDIES:

Pharmaceutical Packaging

an in-depth global study of the pharmaceutical packaging market.

Lidstock Flexible Packaging

an in-depth North American on the flexible lidstock market

Barrier Materials for Flexible Packaging

a comprehensive range of markets and technologies for barrier materials used in flexible packaging

EE⁵ OF PACKAGING™ studies emphasize the Economic and Environmental impact of specific products, packages, and processes:

Pet Food in Pouch vs Tray - USA

value chain and lifecycle analyses of pet food packages in USA

Beer in PET vs. Glass Bottles - EU, USA, or China

value chain and lifecycle analyses of beer packages in Europe

Microwaveable Soup in Pouch vs Bowl - USA

value chain and lifecycle analyses of soup packages in USA

Olive Oil in PET vs Glass Bottles - USA

value chain and lifecycle analyses of olive oil packages in USA



Allied Development's SavvyPack® Analytical Service is the industry standard for economic and environmental analysis of packaging.

Medical Device Packaging 2017 to 2021

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20 Figures
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2. Header bags
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