

Another Valuable Resource from Allied Development Corp.

# Medical Device Packaging

Global Technologies, Markets, and Opportunities

**Medical Device Packaging 2005 - 2009** is a global study of the packaging industry for disposable medical devices. This 350+ page study examines the drivers, trends, and forecasts for the key technologies used in this market. It includes analyses of the key packaging producers, raw material suppliers, and equipment manufacturers. It also includes a special section covering the packaging development process, as it relates to this industry's regulatory environment. The analysis culminates with drivers, trends, market statistics, and quantitative market forecasts.

Take advantage of Allied's extensive in-hospital evaluations of medical device packaging

## Market Segments

This market research separates the prospects for the underlying medical device market and the prospects for the packaging market. Trends, drivers, and quantitative projections are provided for both. The end-use market segments include catheters, drapes, electro-mechanical devices, gloves, injection systems, kits, non-invasive devices, sutures, tubing, wound care, unfilled packaging, and others.



Surgical Glove Package  
Source: Medline Industries Inc.

## Methodology

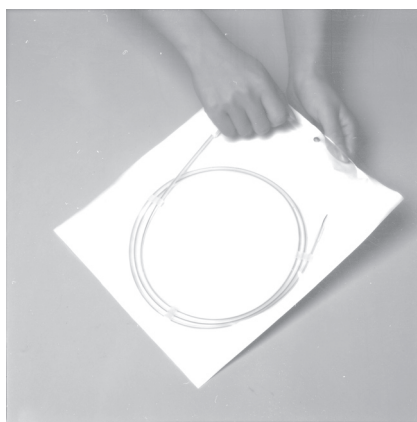
The analysis for each end-use segment comprised several steps, which are documented in the study:

- determine the number of end-use devices sold
- adjust for number of devices per package
- adjust for double packaging
- determine average package size
- calculate packaging consumption by area
- reconcile packaging consumption to producer volumes

# Medical Device Packaging Global Technologies Markets and Opportunities - 2005 to 2009

**The Technology section** examines current and future trends in:

- packaging materials
- packaging structures
- packaging specifications by device type
- sterilization methods
- packaging automation



It also includes color pictures of select devices and packages in each of the end-use segments.

Source: Fujimori Kogyo Co. Ltd. - Japan

## Expand your Information Base

**The Standards and Regulations section** follows the step-by-step process used by packaging producers and device manufacturers when designing new medical device packaging. It also examines the key sections of the current standards, the current efforts to globalize standards and regulations, the impact of combination devices, label issues, and others.

## Expand your Network

**Three profile sections** characterize the medical packaging supply chain, with detailed profiles on:

- equipment suppliers
- medical-grade paper and non-woven suppliers
- finished packaging producers

## Other Allied Development Products

Medical Device Packaging was researched, written, and published by Allied Development Corp., of Lakeville, Minnesota U.S.A.

Other recent studies available from Allied Development Corp. include:

Flexible Lidstock Packaging - Markets and Technologies - a unique and in depth study of the NA flexible lidstock market

Glass-coated Films- Global Markets, Economics and Technologies - SiO<sub>x</sub>- and Al<sub>2</sub>O<sub>3</sub>-coated films for packaging

Retort Pouches - the definitive study of the global retort pouch industry, including technology, economics, and market analysis

Flexible Packaging In North America - financial comparison of flexible packaging to other packaging segments and total market

Oriented Films for Flexible Packaging - global markets, technologies, economics of all oriented films used in packaging

Brochures available at: [www.allied-dev.com](http://www.allied-dev.com)

Allied recently introduced its new internet enabled Economic Analysis System for packaging - patent pending. This new capability for the packaging industry will eliminate the hodgepodge of Microsoft Excel® models being used by so many companies today.

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