

Section I: Introduction

- A. Study purpose
- B. Medical devices defined
- C. Study organization and methodology
- D. Geographic regions
- E. Study deliverables
 - 1. Packaging manufacturers and converters
 - 2. Resin, additive, and fitment suppliers
 - 3. Equipment manufacturers
 - 4. Device producers, contract manufacturers, and contract packagers
- F. Notes

Section II: Executive Summary

- A. Regulations and standards
- B. Technology
 - 1. Material
 - 2. Structures
 - 3. Package formats
- C. Medical device market
 - 1. Drivers and trends
 - 2. Market projections
- D. Medical device packaging market
 - 1. Drivers and trends
 - 2. Market projections

Section III: Regulations and Standards

- A. Regulations and standards
 - 1. Regional regulations and standards
 - 2. Additional concepts
- B. ISO 11607 standard
 - 1. General requirements
 - 2. Materials
 - 3. Forming and sealing process
 - 4. Final package
- C. Packaging development process
 - 1. Material selection
 - 2. Package design
 - 3. Design the manufacturing process

- 4. Conclusion
- D. Submissions and approval times
 - 1. Approval options
 - 2. Classes of medical devices
 - 3. Device approval process
- E. Creating a global standard
 - 1. Allocation of responsibilities
 - 2. Material requirements
 - 3. Final package and process requirements
- F. Labeling
- G. Standardized test methods
- H. Combination healthcare products

Section IV: Technology

- A. Technology trends and drivers
 - 1. Regulatory and labeling requirements
 - 2. In-package sterilization
 - 3. Sterility procedures
 - 4. Packaging cost
 - 5. Product and package integrity
 - 6. Easy-open feature
 - 7. Transparency
 - 8. Packaging process automation
 - 9. Environmental factors
 - 10. User perceptions
- B. Sterilization technology
 - 1. Heat sterilization
 - 2. Ethylene oxide (EtO) gas sterilization
 - 3. Radiation sterilization
 - 4. Emerging sterilization processes
 - 5. Summary
- C. Packaging materials
 - 1. Non-wovens
 - 2. Medical grade papers
 - 3. High barrier materials
 - 4. Film and sheet
- D. Packaging structures
 - 1. Coated papers and non-wovens
 - 2. High-barrier materials
 - 3. Film and sheet

- 4. Other materials
- E. Packaging formats
- F. Medical device packaging equipment
 - 1. Automated packaging equipment
 - 2. Pouch and bag machines
 - 3. Tray formers
 - 4. Form/fill/seal
 - 5. Tray sealers
 - 6. Sealers
 - 7. In-line printing
 - 8. In-line sterilization
 - 9. High-speed packaging
 - 10. Continuous monitoring
 - 11. Growth potential
 - 12. Packaging equipment suppliers
- G. Environmental considerations
 - 1. Waste reduction
 - 2. Recycling
- H. Cost reduction trends
 - 1. Reduced- thickness
 - 2. Use of Tyvek vents on lids
 - 3. Peelable films/ Use of uncoated non-wovens
 - 4. Peelable films/ Use of uncoated paper
 - 5. Downgauging trays
 - 6. Trays to pouches
 - 7. New resin formulations for forming web materials
- I. Catheter segment
- J. Drapes and wraps
 - 1. Drapes
 - 2. Wraps
- K. Electro-mechanical devices
 - 1. High-value electro-mechanical devices
 - 2. Commodity electro-mechanical devices
- L. Gloves
- M. Injection Systems
- N. Non-invasive devices
- O. Orthopedic devices
- P. Other (includes kits)
- Q. Sutures

- R. Tubing
- S. Wound care
- T. Summary

Section V: Market Trends/Projections

- A. Healthcare industry drivers
- B. Medical device drivers and trends
 - 1. Globalization of the healthcare industry
 - 2. Untapped markets in developing nations
 - 3. Disposable versus reusable
 - 4. Aging population in developed nations
 - 5. Technology development in developed nations
 - 6. Home healthcare
 - 7. Customization
 - 8. Outsourcing
 - 9. Mergers and acquisitions
- C. Medical device packaging drivers and trends
 - 1. Underlying product demand
 - 2. New device technology
 - 3. Customization of devices
 - 4. Packaging automation
 - 5. Rigid versus flexible
 - 6. Non-woven versus paper
 - 7. Coated versus uncoated paper/non-woven
 - 8. Downgauging
 - 9. Multi-layer coextrusions
 - 10. In-line printing
 - 11. Home healthcare
 - 12. Sterilization method
 - 13. Globalization
 - 14. Environmental
 - 15. Tamper evident/anti-counterfeit packaging
 - 16. Transparent barrier materials
 - 17. Merger & acquisitions
- D. Medical device packaging segmented by end-use
 - 1. Catheters & guidewires
 - 2. Drapes & other protective materials
 - 3. Electro-mechanical devices
 - 4. Gloves
 - 5. Injection systems
 - 6. Non-invasive devices

7. Orthopedic devices
 8. Sutures
 9. Tubing
 10. Wound care
 11. Other (including kits)
 12. Summary
- E. Medical device packaging segmented by packaging format
 1. Current
 2. Projections
 - F. Medical device packaging segmented by geographic region
 1. Current
 2. Projection
 - G. Medical device packaging segmented by sterilization method
 1. Current
 2. Projection
 - H. Medical device packaging segmented by process automation
 1. Current
 2. Projections
 - I. Medical device packaging segmented by packaging materials
 1. Current
 2. Projections

Section VI: Packaging Producer Profiles

Section VII: Paper/Non-woven Supplier Profiles

Section VIII: Equipment Supplier Profiles

Section IX: Glossary

List of Tables

List of Figures